

REFER-A-FRIEND & Share the OTIS Advantage!

Refer a friend or family member to OTIS Federal Credit Union, and you both could receive \$50*!

Simply fill out the form below! The referred member will need to present it during the account opening process.

| OTIS Refer-A-Friend | | |
|-----------------------------------|--------------------------------|--|
| FEDERAL CREDIT UNION | Referred Member's Full Name | |
| Current Member's Full Name | Relationship to Current Member | |
| Current Member's Telephone Number | Referred Member's Signature | |

At OTIS, you're not a number — you're a member.

Our members are owners, which means you share in the Credit Union's success!

On January 1, 2024, our Annual Bonus Dividend & Interest Refund put **\$566,112.94** back in our members' pockets. We have returned **over \$6.9 million** to our savers and borrowers over the last 19 years!

Join OTIS FCU Today and Experience the OTIS Advantage.

| CREDIT UNION USE ONLY | | |
|-------------------------|--------------------------|------|
| Acct # - Current Member | Acct # - Referred Member | Date |
| Signature | | |



| 170 Main St., Jay | (207) 897-0900 | www.otisfcu.coop

*Offer is valid for existing OTIS FCU members and their referrals only. \$50 Refer-a-Friend deposits are subject to approval. OTIS FCU reserves the right to disqualify referrals and discontinue this promotion at any time. Referred member must: 1) be 18 years or older; 2) bring a completed referral form when opening their account; 3) qualify for and utilize at least one service in addition to opening a Membership Share (Savings) Account (e.g., Auto Loan, Checking Account, Share or IRA Certificate). Bonus deposits are reported to the IRS as interest income. Referred member accounts must be established for three (3) months before receiving their deposit. Member eligibility required. Federally Insured by NCUA.